



September 26, 2008

To: All Members & Guests

Subject: AFTER THE "MAC": CUTTING EDGE DEVELOPMENTS IN WORKOUTS,
LIQUIDATIONS AND BANKRUPTCY

Dear Members and Guests:

CFCC is pleased to announce a workshop on: After the "MAC": Cutting Edge Developments in Workouts, Liquidations and Bankruptcy.

Date: Wednesday, November 19, 2008.

Time: 8:45 a.m. – 4:45 p.m.
(lunch will be served and there will be two coffee breaks)
Coffee and Sweet Rolls will be served at 8:15 a.m.

Venue: McGuireWoods LLP
1800 Century Park East, 8th Floor
Los Angeles, CA (Century City)

Gary Samson, Bill Keikhofer, and other lawyers from McGuireWoods LLP will conduct an extensive one day workshop on the most recent legal developments in workouts, liquidations and bankruptcy. This is a "must attend" seminar for any lender working on bankruptcy or non-bankruptcy workouts and restructures. It is recommended for loan officers, account executives and others who are involved in the administration and supervision of secured loans. Participants should have at least one year in the industry.

Topics will include (to name a few) understanding the WARN Act, lender liability, the Federal Tax Lien Act, the doctrine of deepening insolvency, pre-pack bankruptcies, interpreting and enforcing Intercreditor agreements (including the Ionosphere risk), cram down plans, subordinations in bankruptcy, achieving sales and liquidations without filing a bankruptcy case and a plethora of new court decisions and their impact on secured lenders.

The fee is \$175.00 and includes tuition, parking, course materials, coffee breaks and lunch. Since this is a popular and timely subject, we urge you to complete and return the enclosed registration form as quickly as possible.

See you at the Seminar!

Sincerely,

Sean Hughes
Co-chairman

Tom Sinclair
Co-chairman

CFCC RESERVATION FORM
AFTER THE "MAC": CUTTING EDGE DEVELOPMENTS IN WORKOUTS,
LIQUIDATIONS AND BANKRUPTCY
Wednesday, November 19, 2008

Name _____

Company _____

Address _____

City, St, Zip _____

Phone _____

_____ **\$175.00** (includes tuition, course materials, and lunch)

Enclosed is a check in the amount of \$_____ for _____ reservations.

Please choose one: **VISA** **MC** **AMX**

Credit Card # _____ Exp Date _____ Amount \$ _____

Cardholder's Signature _____

SIGN UP TODAY...REGISTRATION IS LIMITED TO 60 PARTICIPANTS

Pre-registrations must be received no later than Monday, November 17, 2008.

REGISTER TODAY @ WWW.COM-FIN.COM

Mail this form and payment to: **CFCC**
214 Main Street, #336
El Segundo, CA 90245
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