



*The Association for Corporate Growth
The Commercial Finance Conference of California &
The Turnaround Management Association
proudly announce a joint symposium*

“Trends in the Lending and Equity Markets”

Thursday, May 29, 2008

The Jonathan Club
Downtown Los Angeles

State of the Market Event

3:00-3:30 Registration & Networking

3:30-4:15 Finance & Equity Trends (Moderator: Douglas Schreier, Deloitte & Touche)

Warren Woo, Moelis & Company
Jonathon Seiffer, Leonard Green & Partners, L.P.
Britt Terrell, The Gores Group, LLC
Jason Brown, GE Commercial Finance
Stephen Krawchuk, Crystal Capital

Coffee Break

4:30-5:15 Restructuring Trends (Moderator: Sara Chenetz, Sonnenschein Nath & Rosenthal)

Russell Belinsky, Chanin Capital Partners
Robert Klyman, Latham & Watkins LLP
David McGovern, Marlin Equity Partners
Cynthia Nelson, FTI Consulting

Coffee Break

5:30-7:00 Reception & Networking

Cost:	Member Reservations	\$115.00 per person
	Members at the door	\$130.00 per person
	Nonmember reservations	\$140.00 per person
	Nonmembers at the door	\$155.00 per person

**Includes validated parking*

This is one of the best attended annual events. Early registration is recommended as seating is limited.

Register at www.com-fin.com

Speaker Profiles

Russell Belinsky is a Senior Managing Director and co-founder of Chanin Capital Partners, a Duff & Phelps company. Mr. Belinsky has over 17 years of extensive experience in all phases of domestic and international financial restructurings and recapitalizations, including: mergers and acquisitions; corporate financings; and expert testimony in valuations in dozens of Chapter 11 proceedings.

Jason D. Brown is a Senior Vice President and Team Leader for the Corporate Lending Group of GE Commercial Finance. He joined GE in 2003 and is responsible for Southern California and surrounding states. Corporate Lending specializes in asset based loans, leveraged cash flow loans, junior debt and minority equity across various industries.

Robert Klyman is a corporate insolvency and restructuring partner with Latham & Watkins LLP. Within his national practice, he regularly represents debtors (including Leap Wireless International, Inc. and Trump Hotels & Casino Resorts) in complex prepackaged and prenegotiated cases that take months -- and not years -- to consummate. In addition, he has successfully structured numerous friendly and hostile acquisitions of troubled companies through plans of reorganization and 363 Sales.

Stephen Krawchuk is a Managing Director who oversees Crystal Capital's Los Angeles junior debt and equity practice. With more than 15-years experience he is a debt and equity specialist who works with all types of capital providers to engineer optimal financial solutions. Steve currently serves on the Board of Directors for the Los Angeles chapters of the CFA and the TMA.

David McGovern is the founder and Managing Director of Marlin Equity Partners, LLC, a \$365 million special situations-focused private equity firm. Since Marlin's inception in 2005, Mr. McGovern and the Marlin team have acquired 16 companies primarily in the technology and consumer sectors.

Cynthia Nelson is a senior managing director in FTI's Corporate Finance practice and is based in Los Angeles. Ms. Nelson assists stakeholders in evaluating, developing and implementing turnaround plans and restructurings in both judicial and non-judicial circumstances. Ms. Nelson has had extensive experience in a wide variety of industries including retail, entertainment and media, real estate, manufacturing, health care and hospitality.

Jonathan A. Seiffer is a Partner at Leonard Green & Partners, L.P. He joined Leonard Green & Partners in 1994 from Donaldson, Lufkin & Jenrette's Los Angeles based investment banking group. He is a director of Arrow Group Industries, AsianMedia Group, David's Bridal, HITS, Motorsport Aftermarket Group, The Sports Authority, The Tire Rack, Varsity Brands and Scitor Corporation.

Britt Terrell is responsible for all the debt financings for Gores' leveraged acquisitions. He has closed more than 30 new and refinancing debt transactions in his 6 years at Gores/Glendon. Mr. Terrell joined the Gores team in 2002 from Wells Fargo Foothill, where he was the Loan Underwriting and Closing Manager.

Warren Woo is a Founding Partner and Managing Director of Moelis & Company, an investment banking firm that focuses on relationship-based advisory sources and manages \$1.8 billion of private equity capital. He has been in the investment banking industry for over twenty years, most recently as the Global Head of Financial Sponsors, Hedge Funds and Leveraged Finance at UBS Investment Bank.

RESERVATION FORM

May 29, 2008

Name _____ Company Name _____

Check (✓) if you are a member of: ___ CFCC ___ TMA ___ ACG

Check (✓) if you would like CPE credit: _____ (Must attend to receive credit)

___ \$115 Members ___ \$130 Nonmembers

Enclosed is a check in the amount of \$ _____ for _____ reservations

Late registration or at the door (late after May 26, 2008):

___ \$140 Members ___ \$155 Nonmembers

If paying by credit card:

Please circle one: **VISA** **MC** **NO AMX**

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