



*Association for Corporate Growth
The Commercial Finance Conference of California &
Turnaround Management Association
proudly announce a joint symposium*

Trends in the Debt and Equity Markets

“One of Los Angeles’ premier professional educational and networking events”

Wednesday, April 6, 2011

4:00 PM

The Jonathan Club

545 South Figueroa Street

Downtown Los Angeles

State of the Market Event

4:00 - 4:45 PM - Registration & Networking

4:45 - 5:45 PM - Finance & Equity Trends

Panel Participants

Bank of America Business Credit, Mike Anuszewski

Centre Partners, Nishad Chande

Clearlake Capital Group, Steve Chang

Crystal Financial LLC, Stephen Krawchuk

GE Capital Markets, Glen Autorino

Gores Group LLC, Mike Nutting

Imperial Capital, Allen Stern

Marlin Equity, Dave McGovern

Moderator

Jason Brown, GE Capital

5:45 - 7:00 PM - Reception & Networking

Cost:	Member Reservations	\$115.00 per person
	Members at the door	\$130.00 per person
	Nonmember reservations	\$140.00 per person
	Nonmembers at the door	\$155.00 per person

Registration fee includes validated parking

This is one of the best attended annual events. Early registration is recommended as seating is limited.

Register at www.com-fin.com

Speaker Bios

Mike Anuszewski is a Senior Vice President with Bank of America, N.A.-Business Capital and Merrill Lynch, Pierce, Fenner & Smith Incorporated in Pasadena, CA. Mike is responsible for originating, structuring, negotiating and closing asset-based senior secured financings ranging from \$20 Million - \$3 Billion. Mike originates lending opportunities for borrowers and financial sponsors located throughout the 16 Western United States. He works with his Bank of America Merrill Lynch teammates to cross-selling a wide array of Bank of America Merrill Lynch's corporate finance products, including Commercial Banking products, Debt & Equity Products, Asset Securitizations, Treasury Services, Private Placements, Wealth Management, Financial Derivatives and Mergers and Acquisitions Advisory Services.

Mike draws on his 21 years of corporate lending experience in a variety of functional areas including auditing, underwriting, portfolio management, syndications and originations. Prior to joining Bank of America Merrill Lynch in 2000, he spent 6 years with Foothill Capital Corporation (now Wells Fargo Capital Finance) in Los Angeles, California, serving as Syndications Manager and then, Business Development Officer. Prior to Foothill, he served 4 years with The CIT Group/Credit Finance in Los Angeles in a variety of credit management positions.

Mike holds an M.B.A. with a concentration in finance from the University of Southern California and a BS degree in business administration from Arizona State University. He is a member or affiliate of the Los Angeles Venture Association, the Association for Corporate Growth, the Turnaround Management Association, the Commercial Finance Association, and the American Bankruptcy Institute. Mike is a FINRA licensed series 7, 63 registered representative and series 79 investment banking representative.

Glenn Autorino is a Senior Managing Director of GE Capital Markets and joined GE in July 2007, as the capital markets leader supporting the middle market Corporate Lending and ABL businesses. He has over 19 years of syndicated finance experience. At GE, Glenn leads a group responsible for structuring senior and junior syndicated debt transactions for corporate borrowers across a broad spectrum of industry sectors. Prior to joining GE Capital Markets, Glenn was co-head of syndicated finance and a board member of BNY Capital Markets, Inc. where he managed structuring, sales and trading of syndicated loans.

Jason Brown is Senior Vice President and Team Leader for GE Capital, Corporate Finance and GE Capital, Restructuring Finance. Jason and his team are responsible for working with financial intermediaries and turnaround advisors in the Western U.S. to provide growth, working capital and turnaround finance to mid-size and large companies. Jason's team engages with accountants, attorneys, investment bankers and financial advisors whose clients need capital \$20 million or more, equity over \$2 million and equipment finance starting at \$500 thousand. His team also specializes in senior secured loans to distressed companies supporting Chapter 11 filings, plan-of-reorganizations and out-of-court restructurings.

Jason has more than 15 years of experience in financial services. Prior to GE Capital, he worked at Comerica Bank in the San Fernando Valley focusing on large syndicated loans, cash management, international trade and foreign exchange. Prior to this, Jason worked for Manufacturers Hanover in Sydney, Australia.

Jason is also the current President of the Association for Corporate Growth (ACG) in Los Angeles. He attended Sydney University and the University of Southern California. Jason also received extensive executive training at the Jack Welch Leadership Center in New York.

Nishad Chande is a Principal of Centre Partners and joined in 2005. Prior thereto, he was a Consultant at Bain & Company. Before joining Bain, Mr. Chande worked in private equity and corporate finance with Raymond James Capital and Schroder & Co. He is based in Centre's Los Angeles office, and currently serves as a Director of Distant Lands Trading Company and Wind River Environmental, LLC. He previously served as a Director of Quickie Holdings, Inc. Mr. Chande received a B.A. from Dartmouth College and an M.B.A. from the Wharton School of the University of Pennsylvania.

Steve Chang is a Partner and Co-founder of Clearlake Capital Group. Prior to co-founding Clearlake, Mr. Chang was a Partner and member of the investment committee at Tennenbaum Capital Partners, a private investment firm focused on distressed and other special situations investments. Previously, Mr. Chang was a Principal at Barnard & Co., a private equity investment group focused in the communications, consumer, healthcare and technology sectors. Before joining Barnard, he was an investment analyst at Goldman, Sachs & Co. in special situations proprietary investing and an investment banker in the Mergers & Acquisitions and Healthcare Groups. Mr. Chang currently serves as a director of CompuDyne Corporation and Lawson Software, Inc. and has previously served as a director of public and private companies, including most recently Purple Communications, Celerity, Inc., Intenia International AB, ITC^Deltacom, Inc., Dialogic Corporation, Enterasys Networks, Inc. and Online Resources Corporation. Mr. Chang received both a B.S. and an M.S. in Biological Sciences and an A.B. with Distinction in Quantitative Economics from Stanford University.

Stephen Krawchuk is a Managing Director with Crystal Financial LLC, and oversees Crystal's Los Angeles office. He has 20 years of corporate finance and investing experience with middle market companies. Prior to joining Crystal, he was a Senior Vice President at Contrarian Capital Finance. He was the Western Regional Marketing Director for Wachovia Capital Finance, a Director with Deutsche Banc Alex Brown, and a Director with Greyrock Capital. He began his finance career with Foothill Capital in Los Angeles, after attaining his CPA with PriceWaterhouse.

David McGovern is the founder and Managing Partner of Marlin Equity Partners, an operations-focused private equity firm with over \$1 billion of capital under management. Marlin invests in businesses that are experiencing varying degrees of operational, financial or market-driven change, across a wide range of industries. Since Marlin's inception in 2005, Mr. McGovern and the Marlin team have acquired over 40 companies in the technology, business services, healthcare and consumer sectors.

Mr. McGovern has significant expertise in the mergers and acquisitions process, corporate strategy, turnarounds and acquisition integration. He has been involved in all aspects of acquiring and managing investments, including deal sourcing and qualification, transaction execution, portfolio oversight as both a director and officer, and realizations through sales, public offerings and recapitalizations. Mr. McGovern has served as an officer and/or board member for numerous highly successful businesses, including Emptoris, Solarsoft, Intuitive Manufacturing Systems, Aldon Computer and, while at Gores, Verifone, The Learning Company, Aprisma Management Technologies, Anker Systems, Global Tel*Link and Proxicom, among others.

Prior to founding Marlin, Mr. McGovern was a Managing Director and Head of Mergers & Acquisitions at Gores Technology Group (now the Gores Group) and a member of the Investment Committee of Gores Capital Partners. Prior thereto, Mr. McGovern was a senior investment banker at CIBC World Markets and an attorney at Gibson, Dunn & Crutcher. Mr. McGovern earned a J.D. from Georgetown University Law Center where he was a member of the law review and a B.S. in Finance from Louisiana State University (Beta Gamma Sigma).

Mike Nutting is Managing Director and Head of Corporate Finance for The Gores Group. Mr. Nutting is responsible for leading all corporate finance transactions and capital markets activity and its portfolio companies, as well as managing the firm's relationships with corporate finance providers. Over his career, Mr. Nutting has completed nearly 100 corporate transactions valued in the tens of billions in aggregate.

Prior to joining Gores, Mr. Nutting was a senior investment banker at Credit Suisse where he maintained primary coverage responsibilities and executed financings, mergers and acquisitions, and other corporate transactions for financial sponsors and their portfolio companies. Prior to Credit Suisse, Mr. Nutting was an investment banker at Merrill Lynch and CIBC Oppenheimer.

Mr. Nutting earned a B.A., cum laude, in Economics-Accounting from Claremont McKenna College and an M.B.A. from the UCLA Anderson School of Management. Mr. Nutting also holds the Chartered Financial Analyst (CFA) designation

Allen Stern is Managing Director, Capital Markets, Investment Banking Group in the Los Angeles office of Imperial Capital. He has over 25 years of experience advising boards and management teams on debt and equity capital markets, merger and acquisitions and restructurings. Mr. Stern has significant relationships within the institutional community including financial sponsors, hedge funds, mezzanine funds and senior lenders. Before joining Imperial Capital, Mr. Stern was a Senior Vice President in the corporate real estate finance division of the Binswanger Company. Prior, he was a Vice President in the leveraged leasing/equipment and project finance arm of B.O.T Financial. Mr. Stern received a B.S. degree in Economics from Northeastern University in Boston.

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